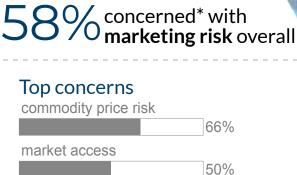
FRUITS | VEG | GREENHOUSE SECTOR Top risk concerns & strategies in 2019

MARKETING RISK

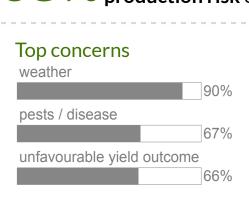


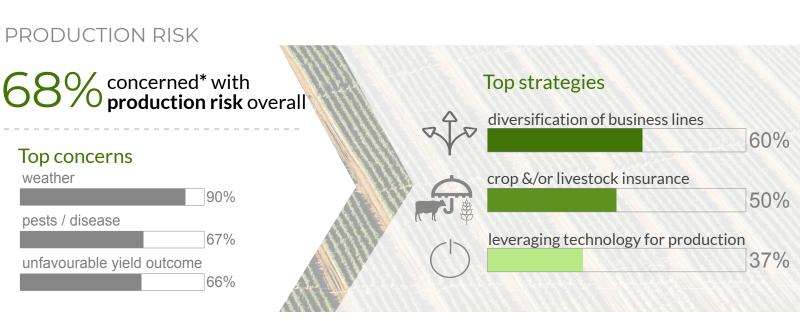
39%



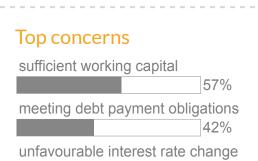
PRODUCTION RISK

consumer food preferences





FINANCIAL RISK



concerned* with

40%



LEGAL RISK



Top concerns new laws / regulations claims / lawsuits against operation no specific concerns indicated



HUMAN RISK



2019 (July) Vision study - Risk Management: Ag production concerns & strategies Sample size (n): 107 Fruit | Veg | Greenhouse producers (primary sector)

 * Overall risk concern percentages reflective of top two box ratings (4&5) on a five point scale where '5' equals 'highly concerned" in response to the question: "Overall, how concerned are you with the following type of risk as it relates to your operation today?"