HOGS SECTOR Top risk concerns & strategies in 2019

MARKETING RISK



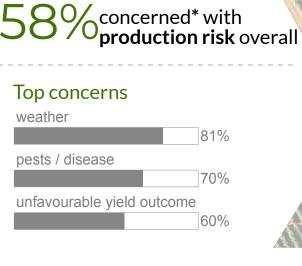
63%

46%



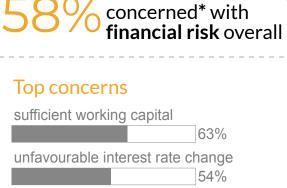
PRODUCTION RISK

basis risk





FINANCIAL RISK





LEGAL RISK



meeting debt payment obligations

53%

Top concerns new laws / regulations 74% party fails to perform contract 35% claims / lawsuits against operation 28%



HUMAN RISK



2019 (July) Vision study - Risk Management: Ag production concerns & strategies Sample size (n): 57 hog producers (primary sector)

42%

*Overall risk concern percentages reflective of top two box ratings (4&5) on a five point scale where '5' equals 'highly concerned" in response to the question: "Overall, how concerned are you with the following type of risk as it relates to your operation today?"